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UNITED STATES BANKRUPTCY COURT	

DISTRICT OF NEW JERSEY

In re:

LTL MANAGEMENT LLC,1

Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Honorable Michael B. Kaplan

Order Filed on October 26, 2023 by Clerk U.S. Bankruptcy Court

District of New Jersey

ORDER AWARDING FEES TO FTI CONSULTING, INC.

The relief set forth on the following pages is **ORDERED**.

DATED: October 26, 2023

Honorable Michael B. Kaplan United States Bankruptcy Judge

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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(Page 3)

Debtor: LTL Management LLC

Case No.: 23-12825(MBK)

Caption: Order Awarding Fees to FTI Consulting, Inc.

THIS MATTER, having come before the Court upon the Pre-Dismissal Final Application for Allowance of Fees and Reimbursement of Expenses to FTI Consulting, Inc. for the Period of April 4, 2023 through August 11, 2023 [Docket No. 1360] (the "Final Application") and the Joint Omnibus Motion of the Ad Hoc Committee of Certain Talc Claimants and the Official Committee of Talc Claimants for Allowance of Administrative Claims for Reimbursement of Expenses Incurred for the Period from April 4, 2023 through April 14, 2023 (Prior to the Formation of the Official Committee of Talc Claimants) that Provided a Substantial Contribution in the Debtor's Case or, in the Alternative, Authorizing Retention of the TCC Professionals Effective as of the Petition Date [Docket No. 1241] (the "Substantial Contribution Motion"), and the United States Trustee having filed an objection to the Final Application [Docket No. 1494] and an objection to the Substantial Contribution Motion [Docket No. 1495], and the Court having held a hearing on October 18, 2023, and the Court having been informed that the Debtor and FTI Consulting, Inc. ("FTI") have reached an agreement with regard to a resolution of the Debtor's objections to the Final Application and FTI's fees and expenses contained in the Substantial Contribution Motion, and the Court having reviewed such proposed resolution, and finding good cause for the entry of the within Order,

IT IS HEREBY ORDERED AS FOLLOWS:

- 1. For the period April 4, 2023 through August 11, 2023, FTI be and is hereby awarded fees in the amount of \$4,192,582.34, together with expenses in the amount of \$57,772.96, for a total of \$4,250,355.30. The fees and expenses awarded, if any, from April 4, 2023 through April 14, 2023 are being awarded solely as a substantial contribution pursuant to 11 U.S.C. Section 503(b).
- 2. The fees and expenses awarded in paragraph 1 above resolves the Final Application and that portion of the Substantial Contribution Motion that includes fees and expenses for FTI.

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3. FTI shall submit a revised invoice to the Debtor reflecting the fees and expenses awarded herein, which shall be paid promptly (and, in any event, no later than four business days after the Debtor's receipt of such revised invoice).

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